

Change of customer details

Current details (as currently held by Aegon)

If your personal circumstances mean you need any additional support, or if you'd like a large print, Braille or audio CD version of this document, please call 0345 272 0089 (call charges will vary) or visit aegon.co.uk/support

This form lets you change your personal details. If you want to change your product details please use the 'Change to product details' form.

If you want to change more than one account holder on a General Investment Account (GIA) please complete one per customer.

Please complete this form in BLOCK CAPITALS and in ballpoint pen. If your Aegon Financial Planning Manager has completed this form on your behalf, please check all details are correct before returning this form. Once complete, please send it, and any additional information, to Aegon Platform 3, Sunderland SR43 4DP.

Whenever you see this icon \boxtimes , we're asking you to send us additional material with this form. Rather than send us an original document, send us a certified copy, please see the 'Who can certify a document and how do they do it?' FAQ on our website for how to do this. Please also remember to tell us in section 2, where you'd like us to return any documents.

Investor ID (This can be found on your Old residential address statement provided by Aegon and will start with a number.)

with a number.)

4 | Postcode

Please note failure to provide these could result in a delay to your case being progressed.



Date of birth

1.



2. New details

You only need to complete fields where your	New correspondence address
details have changed.	All correspondence will be sent to this address
New name	if provided. Please send us certified evidence of
Title	the change of address. 🖂
Mr / Mrs / Miss / Ms / Other — please specify	
Full forename(s)	
	Postcode
Surname	Please tell us where you'd like us to return any documents.
Enclose a certified copy of the ⊠:	
Enclose a certified copy of the	
Deed poll	Postcode
Marriage certificate	
	New contact details
Decree absolute of divorce	
Registered civil partnership certificate	Home phone number
Other	
	Work phone number
National Insurance number	
	Mobile phone number
I enclose appropriate original documentation	
(for example a recent payslip) as confirmation.	Email
No. / sustamor residential address	
New customer residential address	We'll use your email address and phone number
Please send us certified evidence of the change	to contact you about your product.
of address. 🖂	Change of UK tax residency
	Change of UK residency status – we may
	need to contact you if your new address is
Postcode	overseas to find out where you are
	registered to pay tax.



3. Customer declaration

To the best of my knowledge and belief, the information I've supplied in this form, is true and complete. All account holder(s) for a GIA or ISA should sign this declaration.

Customer	Additional joint holder (GIA only)
Date	Date
Print name	Print name
Signature	Signature
X X	X

